2025JUNE CAMBRIDGE

Real Estate Market Report



ROYAL LEPAGE ROYAL CITY REALTY

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Disclaimer:

Please note that we have recently transitioned to a new board and reporting system. While we strive to ensure that the information provided in this market report is as accurate and up-to-date as possible, there may be occasional discrepancies or errors in the data.

ROYAL CITY REALTY

OVERVIEW

BALANCED MARKET

<u>Cambridge's</u> real estate market continued to show signs of softening in June, with declines in both pricing and sales activity. The median sale price fell 7.13% to \$729,000, while the average dipped 2.91% to \$767,072. Sales volume dropped 13.51% to \$118.9M, and unit sales declined 10.92% to 155 transactions. New listings held steady with a slight 0.54% increase, while expired listings rose 53.13%, suggesting longer selling times. With a unit sales-to-listings ratio of 41.78%, the market remains balanced, offering stable opportunities for both buyers and sellers.



June year-over-year sales volume of \$118,896,212

Down 13.51% from 2024's \$137,467,940 with unit sales of 155 down 10.92% from last June's 174. New listings of 371 are up 0.54% from last year's 369, with the sales/listing ratio of 41.78% down 5.38%.

Year-to-date sales volume of \$637,590,941

Down 14.04% from 2024's \$741,765,548 with unit sales of 840 down 11.21% from 2024's 946. New listings of 1,934 are down 2.13% from a year ago, with the sales/listing ratio of 43.43% down 4.44%.

Year-to-date average sale price of \$757,449

Down from \$779,437 one year ago with median sale price of \$719,750 down from \$771,000 a year ago. Average days-on-market of 25, down 9 days from last year.

JUNE NUMBERS

Median Sale Price **\$729,000** -7.13%

Average Sale Price **\$767,072**

Sales Volume **\$118,896,212** -13.51%

Unit Sales **155**

-10.92%

New Listings

371 +0.54%

Expired Listings

49 +53.13%

Unit Sales/Listings Ratio **41.78%** -5.38%

Year-over-year comparison (June 2024 vs. June 2025)

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THE MARKET IN DETAIL

	2023	2024	2025	2024-2025
YTD Volume Sales	\$752,747,126	\$741,765,548	\$637,590,941	-14.04%
YTD Unit Sales	945	946	840	-11.21%
YTD New Listings	1,489	1,976	1,934	-2.13%
YDT Sales/Listings Ratio	63.47%	47.87%	43.43%	-4.44%
YTD Expired Listings	73	145	167	+15.17%
Monthly Volume Sales	\$175,642,965	\$137,467,940	\$118,896,212	-13.51%
Monthly Unit Sales	201	174	155	-10.92%
Monthly New Listings	362	369	371	+0.54%
Monthly Sales/Listings Ratio	55.52%	47.15%	41.78%	-5.38%
Monthly Expired Listings	13	32	49	+53.13%
YTD Sales: \$0-\$199K	1	2	2	No Change
YTD Sales: \$200k-349K	1	1	8	+700%
YTD Sales: \$350K-\$549K	111	94	109	+15.96%
YTD Sales: \$550K-\$749K	348	391	365	-6.65%
YTD Sales: \$750K-\$999K	362	347	252	-27.38%
YTD Sales: \$1M-\$2M	122	110	100	-9.09%
YTD Sales: \$2M+	10	6	4	-33.33%
YTD Average Days-On-Market	18.33	33.33	24.83	-25.5%
YTD Average Sale Price	\$791,771	\$779,437	\$757,449	-2.82%
YTD Median Sale Price	\$763,750	\$771,000	\$719,750	-6.65%

Cambridge MLS Sales and Listing Summary 2023 vs. 2024 vs. 2025



AVERAGE SALE PRICE





Month-Over-Month 2024 vs. 2025

MEDIAN SALE PRICE



* Median sale price is based on residential sales (including freehold and condominiums



SALE PRICE VS. LIST PRICE RATIO



Month-Over-Month 2024 vs. 2025



DOLLAR VOLUME SALES



Monthly Comparison 2024 vs. 2025





UNIT VOLUME SALES



Monthly Comparison 2024 vs. 2025



ROYAL LEPAGE" ROYAL CITY REALTY BROKERAGE

SALES BY TYPE

	FREEHOLD	CONDOMINIUM	VACANT LAND
YTD	\$560,438,852	\$75,682,089	\$3,460,500
Sales Volume	-13.67%	-17.08%	+269.36%
YTD	702	135	11
Unit Sales	-11.14%	-12.34%	+175%
YTD	\$798,346	\$560,608	\$314,590.91
Average Sale Price	-2.66%	-5.41%	-74.16%
June	\$107,474,112	\$11,422,100	\$825,000
Sales Volume	-10.96%	-31.87%	+43.23%
June	134	21	1
Unit Sales	-8.22%	-25%	0%

NOTE: All MLS® sales data in this report comes from the One Point Association Of REALTORS® and refers specifically to residential sales as of July 1, 2025.

Year-Over-Year Comparison (2025 vs. 2024)

While deemed to be reliable, Royal LePage Royal City Realty assumes no responsibility for errors and omissions.

*Data pulled included commercial lots in which one was surpressed, leading to a skewed number.



OUR LOCATIONS



ELORA 519-846-1365 9 Mill Street E., Elora



GUELPH 519-824-9050 30 Edinburgh Road N., Guelph



FERGUS 519-843-1365 162 St. Andrew Street E., Fergus



ROCKWOOD 519-856-9922 118 Main Street S., Rockwood



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