



S3 UPPER-MIDDLE
SUBURBIA

F3 MIDDLE-AGE
FAMILIES

Population:

1,036,868
(2.72% of Canada)

Households:

338,631
(2.25% of Canada)

Average Household Income

\$145,442

Average Household Net Worth:

\$627,552

House Tenure:

Own

Education:

College/High School

Occupation:

Mixed

Cultural Diversity Index:

Low

Sample Social Value:

Need for Escape

Who They Are

Comprising more than a million people, Family Mode is one of the largest segments—and growing. Home to large, suburban families living in recently built houses, this lifestyle is rooted in midsize cities surrounding large metro areas. Its neighbourhoods are filled with maintainers between 35 and 54, and children over the age of 10. These middle-aged adults have used their mostly high school and college educations to land a variety of decent-paying jobs—from blue-collar to management level—in industries like retail, public administration, education and utilities. Thanks to dual-income households, their upscale incomes allow them to purchase single-detached houses valued at nearly \$450,000—close to the national average. As in other suburban family segments, sports are central to the Family Mode lifestyle, with many garages filled with skiing, golfing and hockey equipment, as well as trailers and boats. Family Mode members make an *Effort Toward Health*, often working out at fitness clubs and enrolling their kids in soccer, swimming and ice skating.

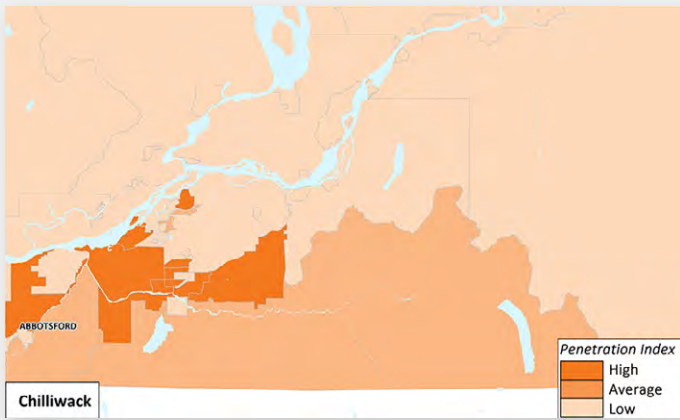
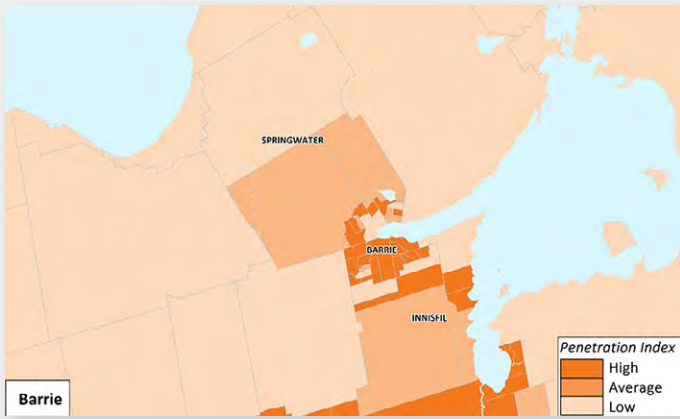
The members of Family Mode straddle two worlds: close enough to downtown for their work but far enough away to enjoy outdoorsy activities. These families like golfing, gardening, camping and power boating. Many residents belong to sports teams and spend their weekends playing basketball, baseball and volleyball. Their idea of a vacation is to pack up the RV or camper and hit the road to one of Canada's parks, relax at a beach or ski resort, or take a cruise. The adults are both financially savvy and philanthropic, supporting various charitable organizations. Many appear too busy for a lot of media. They're only average consumers of traditional media, enjoying the HGTV and E! channels on TV, new and traditional country music on the radio, and magazines like *Today's Parent* and *Style at Home*. Digital media for them is all about shopping, especially for books, groceries, travel deals and theatre tickets. A tough market for advertisers, Family Mode residents have modest rates for responding to direct mail, and they barely notice out-of-home messages or digital screens except on their commutes. These families are most looking forward to being able to attend professional sporting events post-COVID.

How They Think

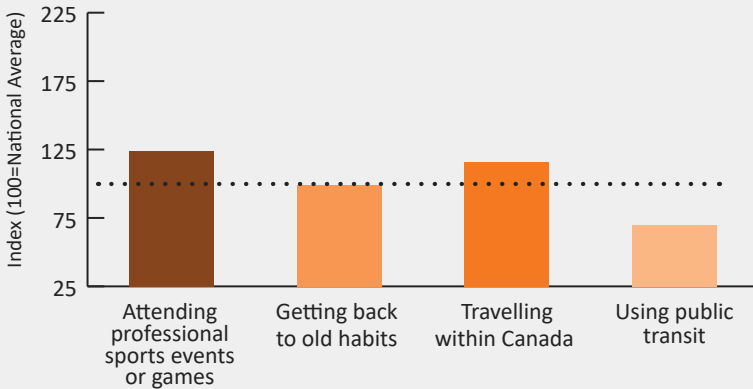
Family Mode residents have worked hard to achieve their upscale status, and they're sticking with the straightforward principles that got them there. They're content to live with a certain amount of chaos in their lives, however, they believe that it is important to regularly get away from those responsibilities and burdens (*Rejection of Order*). These mostly third-generation Canadians are open to diversity, even within their own families, and think that interacting with people from different backgrounds enriches their lives (*Racial Fusion*). They're more likely to define families based on the emotional commitment between people rather than any legal formalities (*Flexible Families*). Many have a strong sense of *National Pride*, believing it to be important that Canada holds a strong position in the world, while putting their obligations to their country ahead of their personal interests. They are also striving to leave a Legacy behind for future generations. They often feel overwhelmed by the stresses of daily life (*Need for Escape*). Strong on *Technology Anxiety*, this segment believes that new technologies are causing more problems than they are solving.

19. FAMILY MODE

Where They Live



Post-Pandemic, Looking Forward To:



How They Live

LEISURE
 swimming
 baseball
 amusement parks
 travel by RV/camper

SHOPPING
 Winners
 Old Navy
 Mastermind
 Home Depot

TRADITIONAL MEDIA
 Family Channel
 top 40 radio
 The Hockey News
 Today's Parent

INTERNET
 listen to Internet-only music
 service online
 discount coupons on computer
 research pets online
 purchase theatre tickets online

FOOD/DRINK
 tortilla wraps
 granola bars
 Pizza Hut
 casual family restaurants

FINANCIAL
 mutual funds
 RESPs
 group life insurance
 spent \$5,000+/month
 on credit cards

AUTOMOTIVE
 intermediate SUVs
 Ford/Lincoln
 \$30,000-\$49,999 spent on vehicle
 2013-2015 model years

SOCIAL
 Pinterest
 LinkedIn
 Twitter
 Reddit

MOBILE
 research products or services on
 mobile phone
 access guides/reviews on tablet
 watch subscription-based video
 service on tablet
 read magazines on mobile phone

HEALTH
 used topical pain relief
 3-5 times in past month

ATTITUDES

"Violence is a part of life. It's no big deal"

"How my personal information is stored by companies and the government is not very important to me"

"It is important that the country should hold a strong position in the world"

"I prefer people who act like everybody else, without trying to stand out"





	Segment	Canada	Index*		Segment	Canada	Index*
	%	%			%	%	
Population				Households			
Age				Maintainer Age			
Under 5	6.2	5.1	122	Under 25	1.2	3.0	39
5 to 14	14.5	10.8	135	25 to 34	13.9	14.7	94
15 to 24	13.2	11.8	112	35 to 44	23.5	17.7	133
25 to 44	27.6	27.4	101	45 to 54	24.2	17.8	136
45 to 64	26.6	26.5	101	55 to 64	19.7	20.0	98
65 to 74	7.6	10.7	72	65 to 74	11.6	15.7	74
75 to 84	3.2	5.5	58	75+	6.0	11.1	54
85+	1.0	2.3	42				
Home Language				Size			
English	93.6	67.5	139	1 person	13.2	28.3	46
French	1.2	20.2	6	2 people	31.2	34.3	91
Non-Official	5.2	12.4	42	3 people	19.2	15.2	126
				4+ people	36.5	22.2	164
Immigration				Family Status			
Immigrant Population	13.7	22.4	61	Non-Family	15.3	32.6	47
Before 2001	53.4	47.4	113	Couples with Kids	47.0	29.4	160
2001 to 2005	9.6	10.4	92	Couples, no Kids	27.8	27.2	102
2006 to 2010	10.2	11.9	86	Lone-Parent Family	10.0	10.8	93
2011 to 2016	8.3	13.7	61				
2017 to present	18.5	16.6	111	Age of Children			
				Kids under 5	17.1	16.7	102
Visible Minority				5 to 9	19.4	17.8	109
Visible Minority Presence	13.6	25.4	53	10 to 14	20.3	17.5	116
				15 to 19	17.8	17.1	104
Marital Status				20 to 24	12.6	13.5	93
Single	24.2	28.9	84	25+	12.8	17.5	73
Married or Common Law	65.6	56.9	115	Dwellings			
Wid/Div/Sep	10.3	14.2	72	Tenure			
				Own	90.7	67.6	134
Mode of Transport				Rent	9.2	31.9	29
Car	92.1	79.2	116	Band Housing	0.0	0.4	3
Public Transit	4.1	12.5	33	Period of Construction			
				Before 1960	4.2	21.1	20
Class of Worker				1961 to 1980	10.9	27.8	39
Employed	69.9	59.0	118	1981 to 1990	10.4	13.3	78
				1991 to 2000	19.0	11.9	160
Occupation				2001 to 2005	17.7	6.7	265
Agriculture	1.1	2.4	48	2006 to 2010	19.2	7.5	255
White Collar	34.6	35.0	99	2011 to 2016	12.3	6.9	179
Grey Collar	38.7	39.5	98	2017 to present	6.3	4.9	130
Blue Collar	26.7	25.5	105				
Education				Type			
No High School	12.5	15.9	79	Single-detached	79.9	52.7	152
High School	28.6	26.6	107	Semi-detached	5.4	5.1	106
Trade School	7.5	9.1	83	Row	7.1	6.6	108
College	25.4	20.2	126	Duplex	4.2	5.7	74
Some University	1.8	2.2	84	Lowrise (<5 Stories)	2.3	18.1	13
University	24.1	26.02	93	Highrise (5+ Stories)	0.4	10.2	4
				Mobile	0.7	1.3	50
Income							
Avg Hhd Income	\$145 442	\$109 506	133				

*index of 100 is average